



SIGACHI INDUSTRIES LIMITED

CIN : L24110TG1989PLC009497

To

Date: May 30, 2026

The Manager BSE Limited P. J. Towers, Dalal Street Mumbai-400001(BSE) Scrip Code: 543389)	The Manager National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai- 400051 (NSE Symbol: SIGACHI)
---	--

Dear Sir/Madam,

Sub: Investor Presentation for Q4 FY 2025-26

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) 2015, and with reference to the subject cited, please find enclosed the Investor Presentation for Q4 FY 2025-26. The same is also uploaded on the website of the Company www.sigachi.com

Request you to kindly take the same on record.

Thanking You,

Yours faithfully
For Sigachi Industries Limited

Vivek Kumar
Company Secretary & Compliance Officer

Registered Office

#229/1 & 90, 2nd Floor, Kalyan's Tulsiram Chambers, Madinaguda, Hyderabad-49, Telangana State, India.
Customer Service +91 40 40114874-76, E-mail: info@sigachi.com, URL: www.sigachi.com

Corporate Office

Plot No. G57/2, Industrial Park, Sultanpur, Hyderabad, Sangareddy (Dist), Telangana - 502319.
Tel No.: +91-8455-242055 / 56 / 57, E-mail: enquiry@sigachi.com, URL: www.sigachi.com



SIGACHI INDUSTRIES LTD

Q4 FY26
Investor Presentation

30th May '2026

Safe Harbour

No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Such information and opinions are in all events not current after the date of this presentation. Certain statements made in this presentation may not be based on historical information or facts and may be "forward looking statements" based on the currently held beliefs and assumptions of the management of Sigachi Industries Limited (hereinafter referred to as "Sigachi" or "Company"), which are expressed in good faith and in their opinion reasonable, including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects and future developments in its industry and its competitive and regulatory environment. Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance or achievements of the Company or industry results to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements, including future changes or developments in the Company's business, its competitive environment and political, economic, legal and social conditions. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. The Company disclaims any obligation to update these forward-looking statements to reflect future events or developments. This presentation is for general information purposes only, without regard to any specific objectives, financial situations or informational needs of any particular person. This presentation does not constitute an offer or invitation to purchase or subscribe for any securities in any jurisdiction, including the United States. No part of it should form the basis of or be relied upon in connection with any investment decision or any contract or commitment to purchase or subscribe for any securities. None of our securities may be offered or sold in the United States, without registration under the U.S. Securities Act of 1933, as amended, or pursuant to an exemption from registration there from. This presentation is confidential and may not be copied or disseminated, in whole or in part, and in any manner.

AGENDA

01.

Operational & Financial Highlights

02.

Business Overview

03.

Competitive Edge Driving
Profitability and Financial Stability

04.

Guidance

05.

Annexure

About Sigachi



PURPOSE

To become the leading player in offering customized solutions, with the objective of creating a **Healthier, Happier and Joyful World**.

EXPERIENCE EXCELLENCE

WITH OVER

36
Year's

OF INDUSTRY LEADERSHIP

WE ARE ONE

OF THE

LARGEST
MANUFACTURERS

OF CELLULOSE-BASED
EXCIPIENTS



SIGACHI VALUES



Purpose-Driven
Customer Obsession



Unwavering Bias for
Action



Leadership Through
Extreme Ownership



Strength in Growth
Mindset



Excellence as One Team



MISSION

To be the best managed, fastest growing company, employing Innovation to deliver customized affordable solutions to the Pharma, Food, Nutrition and the Healthcare industry.

Sigachi believes in every stakeholder i.e. Customers, Suppliers, Employees, Shareholders and the Planet Earth to **"Experience Excellence"**.

GLOBAL REACH

65+
COUNTRIES

500+
SATISFIED
CUSTOMERS

PRODUCT RANGE

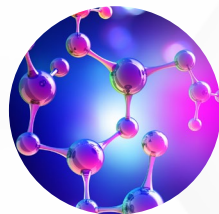
60+
PRODUCT
OFFERINGS



PRODUCT AND SERVICE OFFERINGS



PHARMACEUTICAL
EXCIPIENTS



ACTIVE PHARMACEUTICAL
INGREDIENTS (APIs)



FILM
COATINGS



POLYMER
BLENDS



FOOD &
NUTRITION



OPERATIONS &
MANAGEMENT

A Year of Reckoning, A Year of Resolve

Q4 FY26 marks an important inflection point for Sigachi. Having navigated a challenging year with transparency and discipline, we close FY26 with our operations intact, our customer relationships strengthened, and our long-term growth thesis firmly in place.

Our Dahej-2 capacity expansion is progressing on schedule, and with civil works already underway, we are on track to elevate total MCC capacity to 30,000 MTPA — positioning Sigachi as an even more formidable player in the global excipients market. Our new API R&D Centre in Hyderabad is fully operational, and our CEP filing pipeline continues to build.

As we enter FY27, I am confident in Sigachi's ability to recover margins, accelerate revenue growth, and deliver value to all our stakeholders. The resilience this organisation demonstrated through FY26 only deepens my conviction in what we are building together.

Mr. Amit Raj Sinha

MD & CEO

Our Core Strengths and Capabilities



Global Presence:

500 + Customers across 65+ Countries



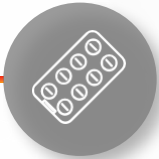
Manufacturing Facilities

4 State of the art facilities, strategically located in Jhagadia, Dahej, Sultanpur & Raichur



Production Capacity

Operating at a combined capacity of 18,000 MTPA across 4 strategic locations



Product Range

Offering 100+ Products alongside tailored, customer centric solutions



Strong Customer Relationship

Delivering consistent quality and tailored solutions to meet the evolving needs of our customers



5 Years Revenue CAGR

19.92%



5 Years EBITDA CAGR

6.74%



5 Years PAT CAGR (Before exceptional items)

3.16%



Quality Compliance

Our facilities are accredited with EXCiPACT, WHO-GMP, GMP, SGMP, HACCP, EDQM CEP, FSSAI, USFDA, ISO 9001:2015 and more



Employees

1300+ global employee base

Operational and Financial Highlights



ESG Performance Q4 FY26

Progressing Towards A BETTER TOMORROW, Operating Responsibly Growing Sustainably

Environment

Waste Management

- Waste generation stood at 61,849.3 kg of which ~77.88% was recycled/ sustainably disposed
- Waste recycling/sustainably disposed intensity was 15.25%

Energy consumption

- Total energy consumption was 98,899.879 GJ
- Total Energy intensity of 31.30 GJ/MT

Social

Social Employee Wellbeing

- 212 Environmental Health & Safety training manhours
- 65 new hires
- 10.22% Gender Diversity

Corporate Social Responsibility

- Over 12,600+ lives touched in India through CSR initiatives

Governance

Corporate Governance

- 100% Average Board meeting attendance
- 50% Independent board directors among the total number of directors



Shareholders: Uninterrupted Value creation by Multiple diverse Business Verticals in the conglomerate



Customers: Increased trust on brands and Products owing to respected customer-first global avatar

People : Unlocks intrinsic motivation to explore various opportunities inside the system

Community: Larger expenditure towards CSR & Significant increase in ESG focus to achieve sustainability goals



Q4 FY26 Financial Highlights

Revenue from Operational
Income (Rs. Mn)

Rs. 1,219 Mn

↑ 4.01% QoQ

EBITDA (Rs. Mn)

Rs. 154 Mn

↑ 170.17 % QoQ

PAT (Rs. Mn)

Rs. 76 Mn

↑ 47,600 % QoQ

Margin (%)

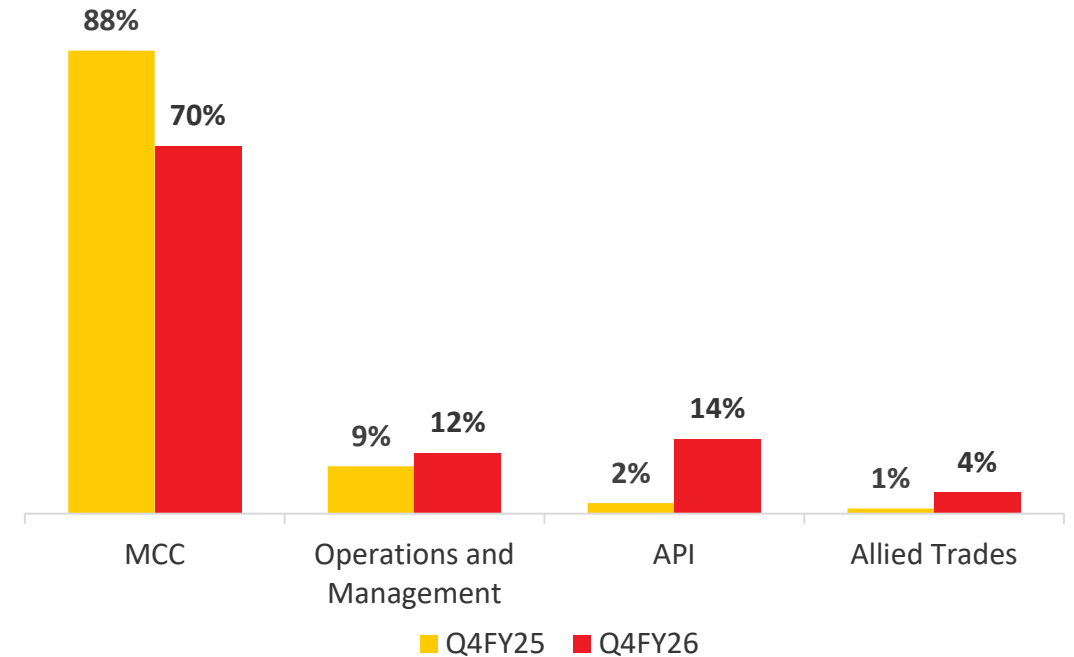
EBITDA : 12.63%

777 bps (QoQ)

PAT : 6.23%

624 bps (QoQ)

Revenue Contribution %



Income Statement Q4 FY26

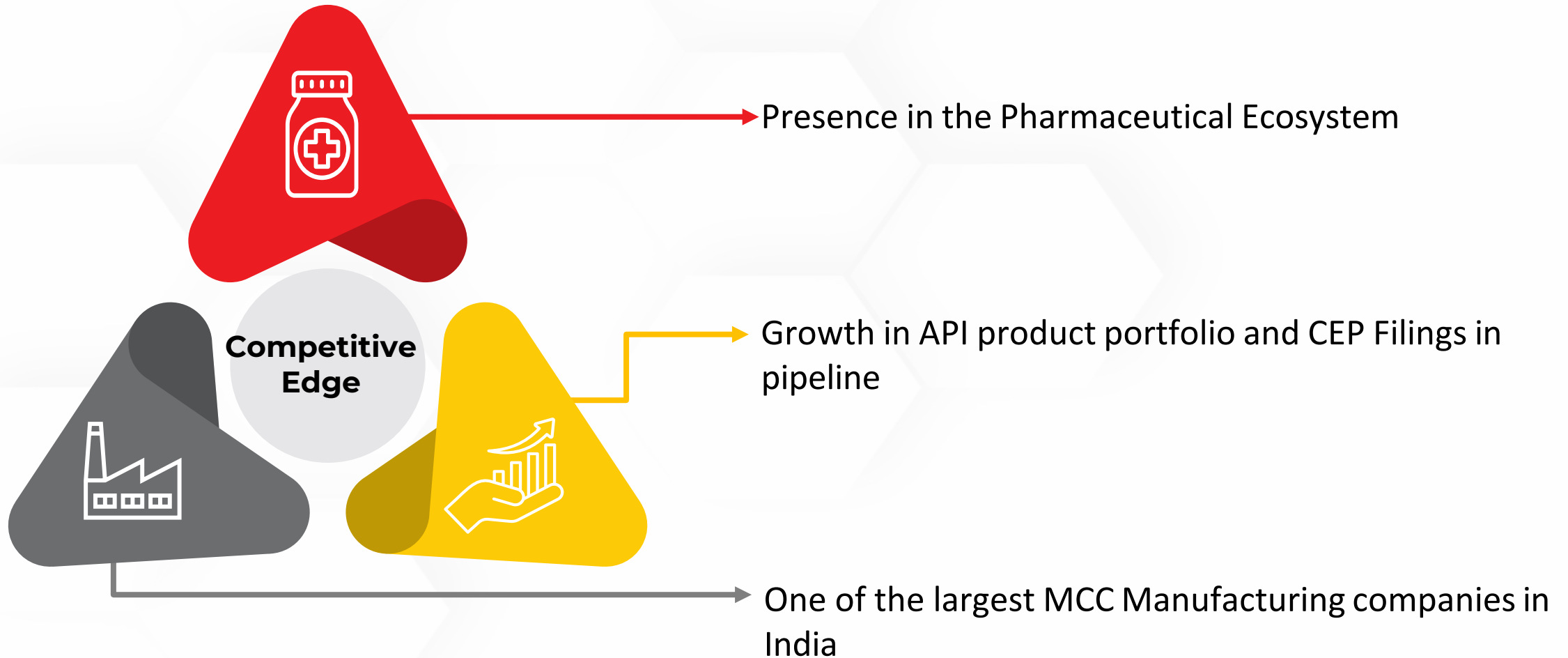
Particulars (Rs. Mn)	Q4FY26	Q4FY25	YoY	Q3FY26	QoQ	FY26	FY25	YoY
Revenue from Operational Income	1,219	1,282	(4.91)%	1,172	4.01%	4,778	5,003	(4.50)%
Total Expenses	1,055	997	5.81%	1,115	(5.38)%	4,241	3,883	9.22%
EBITDA	154	285	(45.97)%	57	170.17%	537	1,120	(52.05)%
<i>EBITDA Margin</i>	12.63%	22.31%	(968) Bps	4.86%	777 Bps	11.24%	22.38%	(1,114)
Depreciation and Amortization	46	47		42		176	158	
Finance Cost	43	33		31		139	124	
Other Income	13	22		5		83	85	
Profit /(loss) before exceptional items	88	227	(61.23)%	(11)	900%	305	923	(66.96)%
<i>PBT Margin before exceptional items</i>	7.22%	17.70%	(1,048) Bps	(0.94)%	816 Bps	6.38%	18.44%	(1,206) Bps
Exceptional items	(11)	-		7		(1,182)	-	
PBT	77	227	(66.08)%	(18.52)	515.76%	(877)	923	(195.02)%
Tax Expense	1	65		(18.36)		(49)	219	
PAT	76	162	(53.08)%	(0.16)	47,600%	(828)	705	(217.45)%
<i>PAT Margin</i>	6.23%	12.63%	(640) Bps	(0.01)%	624 Bps	(17.32)%	14.09%	(3,141) Bps
Other Comprehensive Income	18	(4)		16		32	-1	
Total Comprehensive Incomes	94	158		16		(796)	703	
Basic EPS (Rs Per Share)	0.20	0.39	(48.72)%	0.01	1900 %	(2.14)	2.06	(203.88)%
Diluted EPS (Rs Per Share)	0.20	0.39		0.01		(2.14)	2.06	

Business Overview



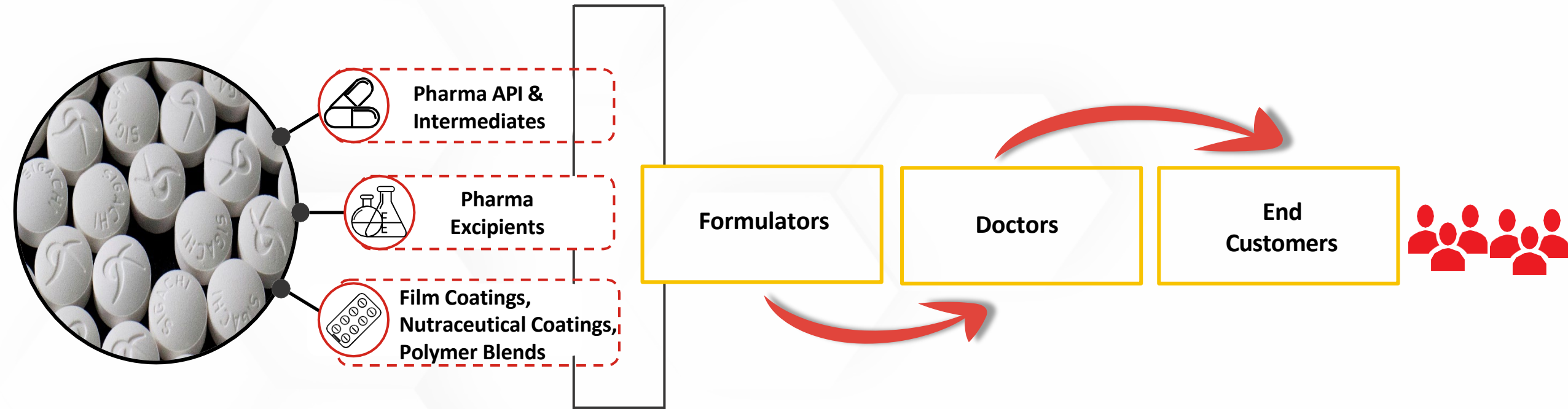
Sigachi Industries – Distinct Value Proposition

Sigachi Industries Ltd: Leading Manufacturer of Pre-Formulation Excipients



Present Across the Pharma Ecosystem

Pharma & Formulations



Moving Up the Value chain by Introducing Value Added and Margin Accretive Products in the Product Basket

Research & Product Excellence



Focused on ensuring operational continuity through robust planning, infrastructure readiness, and consistent engagement with our partners and regulatory bodies

Manufacturing Units

- Four operational manufacturing facilities located in Gujarat, Telangana and Karnataka. The Dahej facility is in Special Economic Zone dedicated to premium exports business and Sultanpur facility dedicated for nutritional premix manufacturing.

Research & Development Capabilities

- Two state-of-the-art R&D Application lab facility located in Dahej and Jhagadia focusing on performance-oriented approached and in-house technologies.
- Laboratory at Dahej accredited by Department of Science and Industrial Research (DSIR).
- New API R&D Center established in Hyderabad now fully operational, bringing critical API developments and analytical efforts under one roof.

Expansion Plans

- Fast-tracked the 12,000 MTPA capacity expansion at Dahej-2. Civil works are already underway, this will elevate total MCC capacity to 30,000 MTPA

Ongoing Commitment to R&D Investment

Trademarks

46

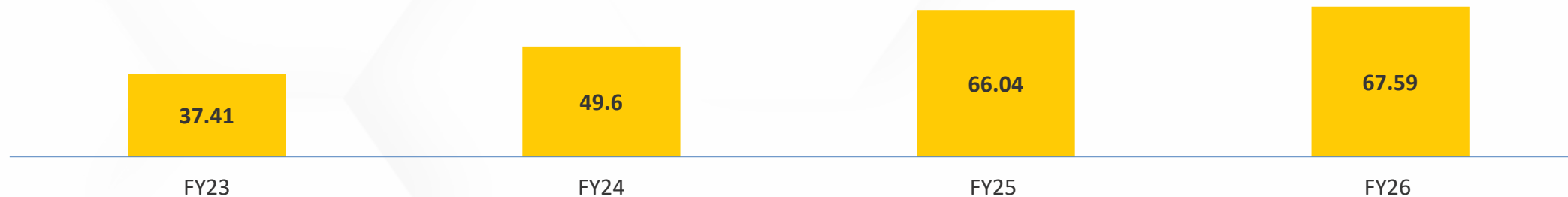
Patent Filed

7

CEP Filings

4

Investment in Intellectual Properties : R&D (In Rs. Mn)



Quality Assurance: Certifications & Accreditation



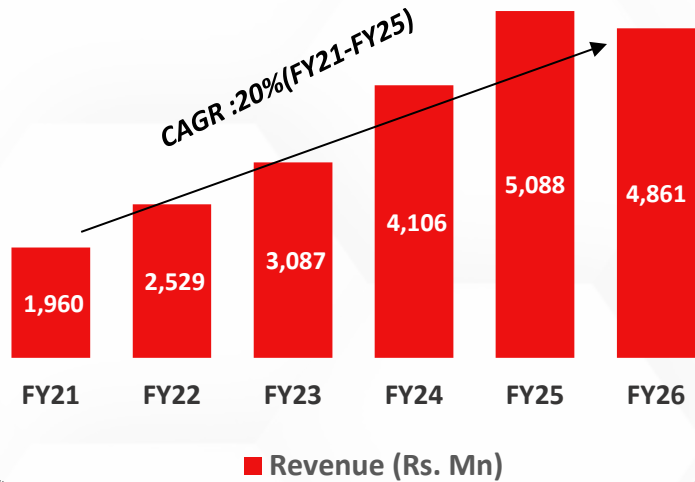
Ensures quality control and assurance in all manufacturing units, with various certifications for processes and raw materials



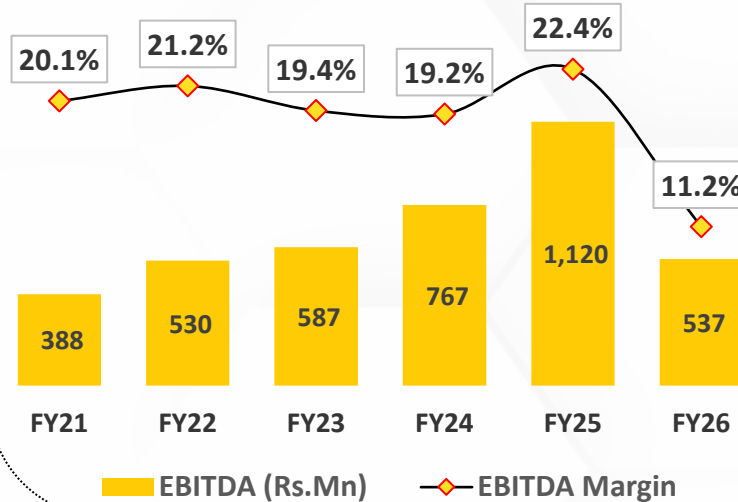
**Competitive Edge Driving
Profitability and Financial Stability**

Revenue and PAT Over a Period of 5 Years

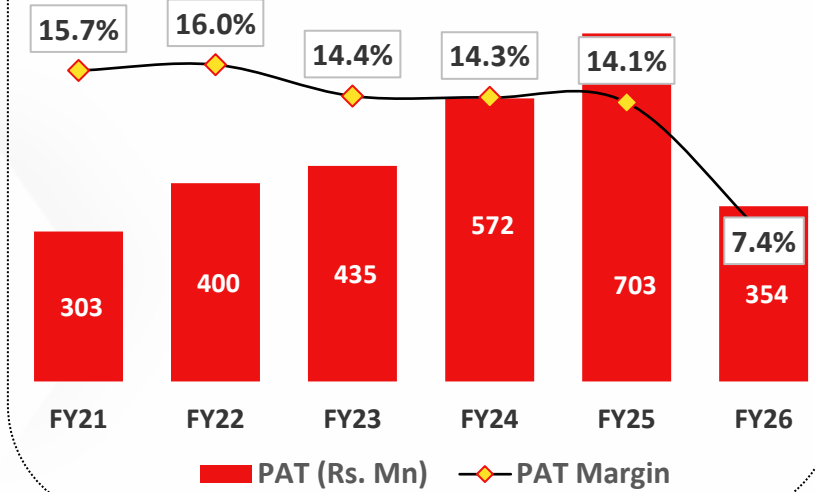
Revenue (Rs. Mn)



EBITDA (Rs. Mn)



PAT (Before Exceptional items) (Rs. Mn)

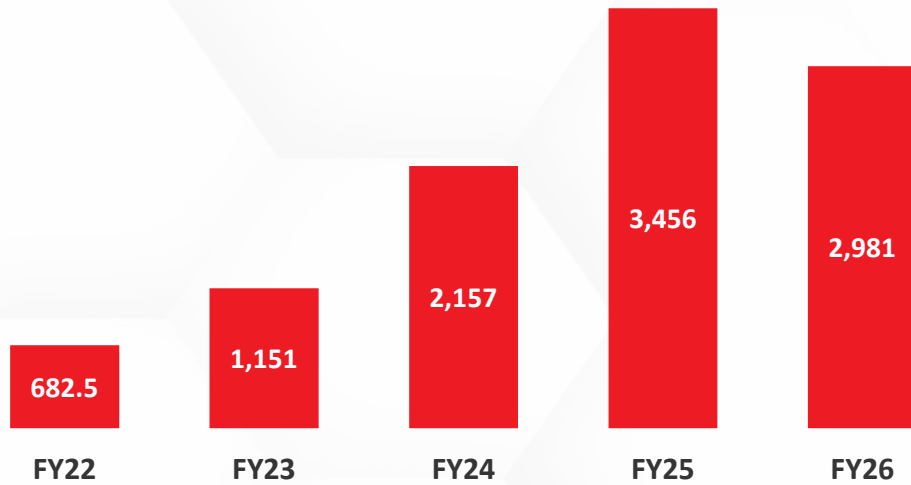


Margin	5 Years CAGR (FY21-26)	5 Year Average Margin (FY22-26)
EBITDA	7%	18.7%
PAT (before exceptional items)	3%	13.2%

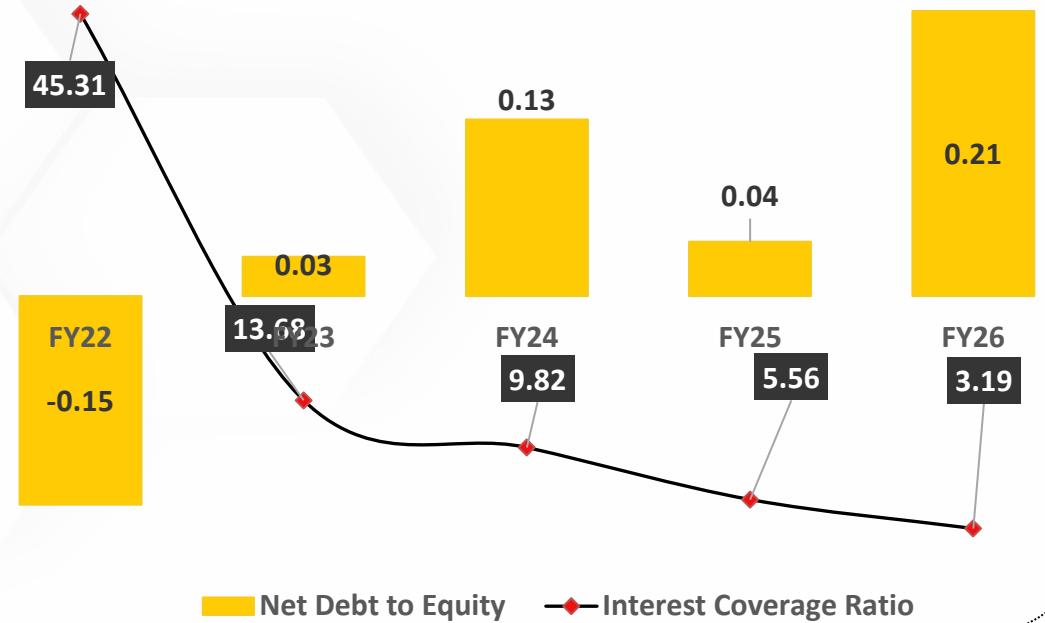
Nos. are consolidated basis

Maximizing Financial Stability

Gross Block (Rs. Mn)



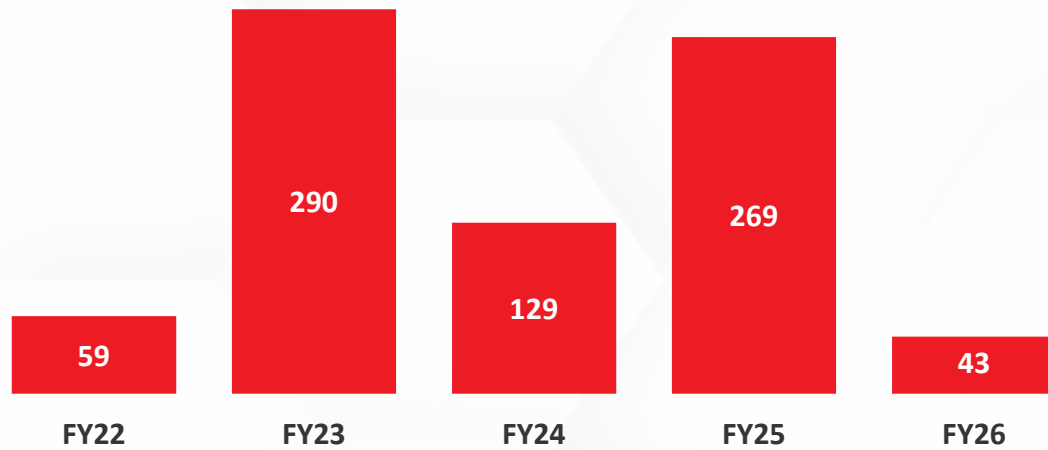
Net Debt to Equity and Interest Coverage Ratio



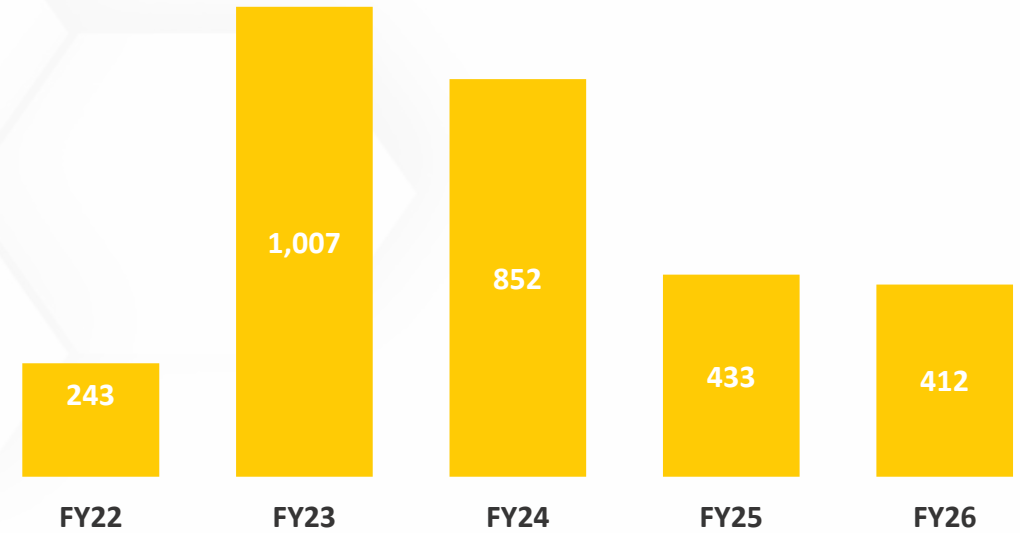
Cash Flow

To Drive Future Growth

Cash Flows from Operation (Rs. Mn)



Capex (Rs. Mn)



Guidance



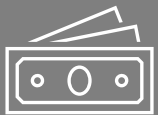
FY27 Guidance



6,500 - 6,750 (Rs. Mn) Revenue Target



18% – 20% EBITDA Margin



>65% Capacity utilisation of 30,000 MTPA post Dahej-2 ramp-up

Key Guidance Assumptions

- Dahej-2 expansion (12,000 MTPA) fully operational by Q4 FY27
- Global pharma excipient demand remains stable across 65+ export markets
- MCC pricing holds, API portfolio contributes higher margin revenues
- No significant macro disruptions to supply chain or raw material costs

Strategic Growth Priorities for FY27

- The 12,000 MTPA MCC Dahej capacity expansion remains on track, and once commissioned, our total cellulose-based excipient capacity is expected to reach 30,000 MTPA, with commissioning targeted by Q4 FY27.
- New API R&D Center driving API Portfolio growth

Annexure



Historical Income Statement

Particulars (Rs. Mn)	FY22	FY23	FY24	FY25	FY26
Revenue from Operational Income*	2,503	3,020	3,989	5,003	4,778
Total Expenses	1,972	2,433	3,223	3,883	4,241
EBITDA	531	587	766	1,120	537
<i>EBITDA Margin</i>	<i>21.21%</i>	<i>19.43%</i>	<i>19.20%</i>	<i>22.38%</i>	<i>11.24%</i>
Depreciation and Amortisation	29	66	108	158	176
Finance costs	12	43	78	124	139
Other Income	26	67	117	85	83
Profit /(loss) before exceptional items	516	545	697	923	305
<i>PBT Margin before exceptional items</i>	<i>20.6%</i>	<i>18.0%</i>	<i>17.47%</i>	<i>18.44%</i>	<i>6.38%</i>
Exceptional items	-	-	-	-	(1,182)
PBT	516	545	697	923	(877)
Tax Expense	116	109	125	219	(49)
PAT	400	436	572	705	(828)
<i>PAT Margin</i>	<i>15.98%</i>	<i>14.43%</i>	<i>14.34%</i>	<i>14.09%</i>	<i>(17.32)%</i>
Other Comprehensive Income	-6	1	-	-1	32
Total Comprehensive Income	394	437	572	703	(796)
Basic EPS	1.54	1.41	1.81	2.06	(2.14)
Diluted EPS	1.54	1.41	1.54	2.06	(2.14)

All numbers are on Consolidated Basis ; *FY25- Includes Rs.121 Mn as PLI Income

Historical Balance Sheet

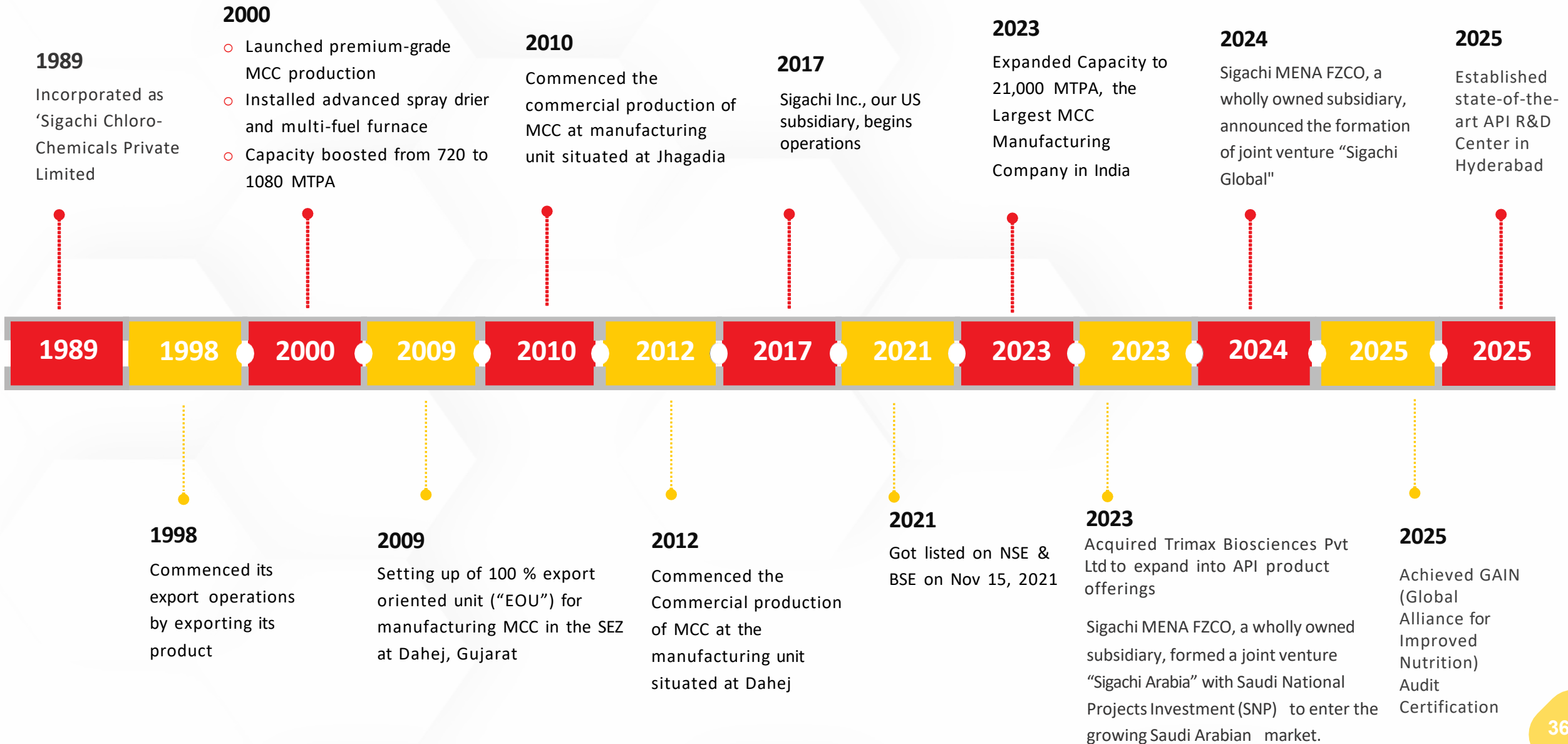
Particulars (Rs. Mn)	FY22	FY23	FY24	FY25	FY26
NON-CURRENT ASSETS	1,069	1,964	3,809	4,519	4,518
a) Property, plant and equipment	527	960	1,711	2,876	2,398
b) Capital work-in-progress	97	349	966	86	306
c) Intangible assets	7	7	14	13	12
d) Goodwill	-	-	547	547	547
e) Right of Use Assets	-	257	277	268	293
f) Financial assets					
i) Investments	2	2	3	2	2
ii) Other Financial Assets	351	225	199	329	507
g) Other non-current assets	85	164	92	398	454
CURRENT ASSETS	1,799	1,774	3,133	3,943	3,893
a) Financial Assets					
i) Trade Receivables	601	802	1,500	1,837	2,242
ii) Cash and cash equivalents	291	137	174	173	209
iii) Bank balances other than above	403	190	396	547	51
iv) Other financial assets	128	69	163	267	419
b) Other current assets	71	110	192	176	236
c) Inventories	305	466	707	943	736
TOTAL ASSETS	2,868	3,738	6,942	8,462	8,412

Historical Balance Sheet

Particulars (Rs. Mn)	FY22	FY23	FY24	FY25	FY26
EQUITY	2,277	2,683	4,410	6,131	5,289
Equity Share Capital	307	307	328	382	382
Other Equity	1,970	2,376	3,968	5,626	4,835
Equity attributable to the owners of the company	2,277	2,683	4,296	6,008	5,217
Minority Interest	-	-	114	122	72
NON-CURRENT LIABILITIES	76	308	653	480	418
a) Financial Liabilities					
i) Borrowings	12	10	266	-	-
ii) Lease Liability	-	231	205	216	229
b) Provisions	9	15	18	28	28
c) Deferred tax liabilities (net)	55	52	164	236	161
CURRENT LIABILITIES	515	747	1,878	1,852	2,705
a) Financial Liabilities					
i) Borrowings	332	395	924	1,181	1,356
ii) Lease Liabilities	-	41	36	25	38
iii) Trade Payables	106	208	479	357	588
iv) Other financial liabilities	6	9	80	1	-
b) Other current liabilities	59	94	335	261	703
c) Current tax liabilities (Net)	12	-	24	27	20
TOTAL LIABILITIES	591	1,055	2,531	2,332	3,123
TOTAL EQUITY AND LIABILITIES	2,868	3,738	6,942	8,462	8,412

All numbers are on Consolidated Basis

Key Milestones



Strong Leadership

Distinct, high performing businesses aligned with business drivers and market requirements



**Rabindra
Prasad Sinha**

Whole Time-Director
& Chairman



**Amit Raj
Sinha**

Managing Director
& CEO



**Bhavani
Chidambaranathan**

President, Sigachi US, Inc.



**Chidambarnathan
Shanmuganathan**

Whole Time-Director
& Vice Chairman



**Subbarami Reddy
Oruganti**

Chief Financial Officer



Lijo Chacko

Deputy Group CEO

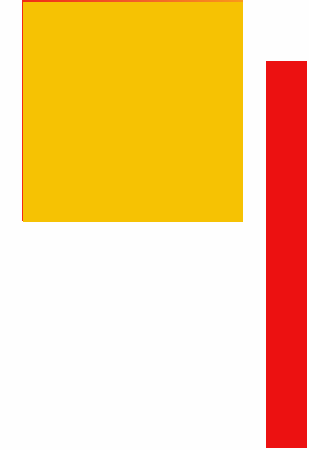
SIGACHI INDUSTRIES LTD

Corporate Office:

Plot No. G 57/2, Survey no.70 & 174, Sultanpur Village,
Patancheru Mandal, Hyderabad 502319, Sanga Reddy
District, Telangana, India. Landline +918455242055/56/57

Registered office:

2nd floor, Kalyans Tulsiram Chambers, Madinaguda,
Hyderabad 500049, Telangana, India. Landline +9140
40114874 /75/76



THANK YOU!

GO INDIA ADVISORS – IR FIRM

Ms. Priya Sen

priya@goindiaadvisors.com

M : +91 8334841047

Ms. Sana Kapoor

sana@goindiaadvisors.com

M:+91 8146550469

Ms. Sheetal Khanduja

sheetal@goindiaadvisors.com

M: +91 9769364166